# MARSA

Continuous Survey 2023

**MEDIA** 

**AUDIENCE** 

**RESEARCH** 

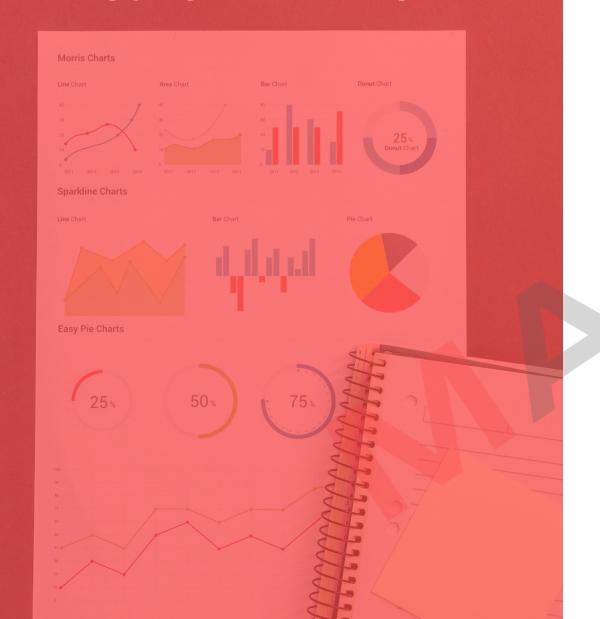
**S**YSTEM OF

**AZERBAIJAN** 



- PROJECT DETAILS
- DEMOGRAPHICS
- TV VIEWERSHIP HABITS
- HOUSEHOLD HABITS
- OTHER MEDIA HABITS
- SUMMARY
- CONTENT IN DETAILS

## **PROJECT DETAILS**



# Methodology & Sampling



## **PANEL COVERAGE**

<b>Economic Regions</b>	Total	Urban	Rural
Baku	350	350	
Absheron-Khizi	64	60	4
Daghlig Shirvan	30	13	17
Ganja-Dashkasan	62	48	14
Karabakh	35	14	21
Gazakh-Tovuz	59	18	41
Guba-Khachmaz	50	21	29
Lankaran-Astara	83	29	54
Central Aran	69	35	34
Mil-Mughan	45	15	30
Shaki-Zagatala	56	20	36
Shirvan-Salyan	47	27	20
Total	950	650	300







## **METHODOLOGY**

FACE-TO-FACE INTERVIEW

DIFFERENT DEMOGRAPHICS

INFORMED CONSENT



#### **ES GEOGRAPHY**

ECONOMIC REGION	# OF INTERVIEWS URBAN	# OF INTERVIEWS RURAL	TOTAL # OF INTERVIEWS
Baku	6479	0	6479
Absheron-Khizi	1212	21	1233
Daghlig Shirvan	285	381	666
Ganja-Dashkasan	986	331	1317
Karabakh	288	505	793
Gazakh-Tovuz	506	879	1385
Guba-Khachmaz	508	569	1077
Lankaran-Astara	520	1132	1652
Central Aran	725	784	1509
Mil-Mughan	336	633	969
Shaki-Zagatala	439	825	1264
Shirvan-Salyan	496	421	917
Total	12780	6481	19261

#### **Selected regions cover:**

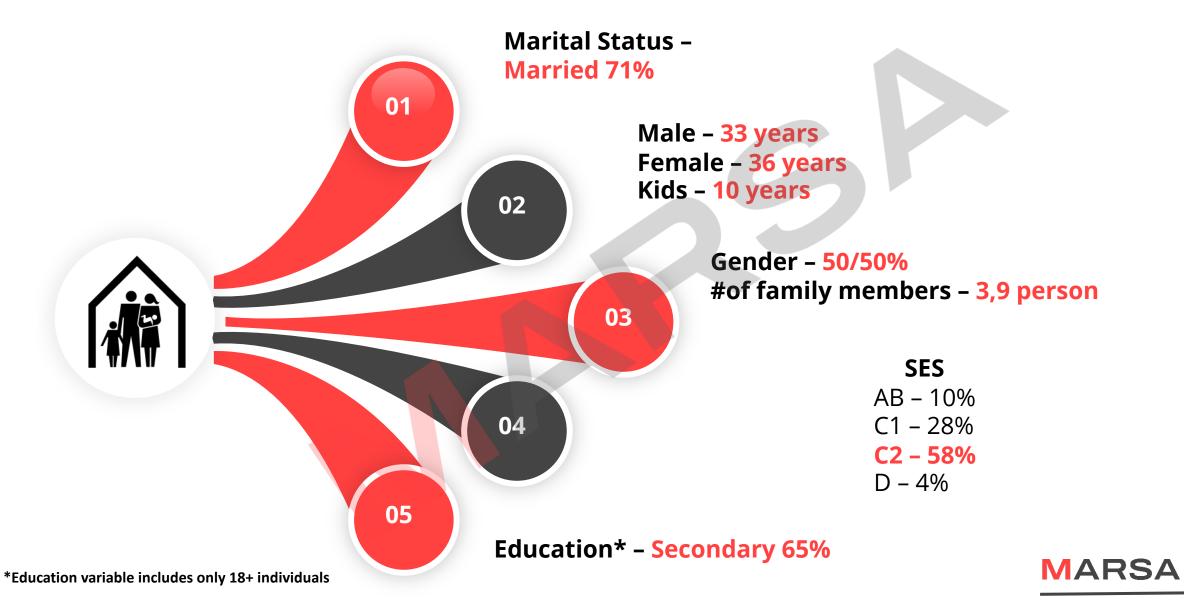
- ✓ 29 of 55 cities in selected ERs
- ✓ 200 villages
- **✓ 4500** Households
- ✓ 19261 Individuals





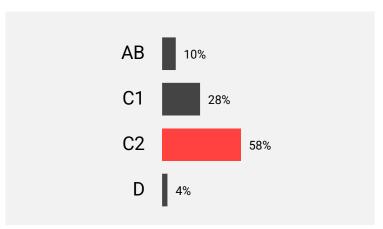
# **DEMOGRAPHICS**

#### **AVERAGE AZERBAIJANI HOUSEHOLD**



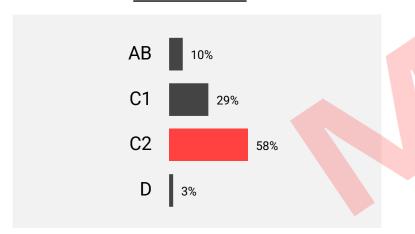
#### Socioeconomic status results of ES





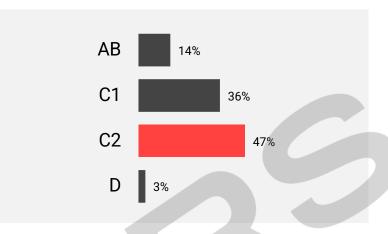
Base: 4978 households

#### **Other urban**



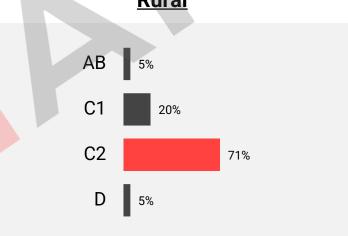
Base: 1625 households

#### Baku



Base: 1834 households

#### Rural



Base: 1519 households

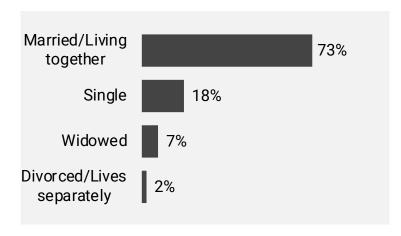
- Education 15 max. points
- Occupation 15 max. points
- **Position** 25 max. points
- **Monthly income** 15 max. points
- Financial status 30 max. points

Socioeconomic Status				
AB	70+			
C1	51-69			
C2	26-50			
D	0-25			



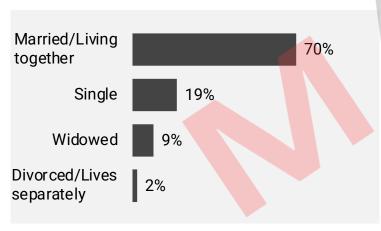
#### **Demographics by marital status (18+ individuals)**

<u>Total</u>



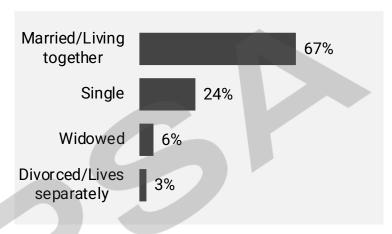
Base: 14531 individuals

Other urban



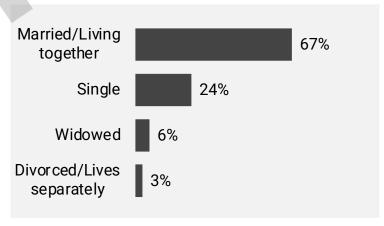
Base: 4721 individuals

<u>Baku</u>



Base: 5039 individuals

**Rural** 

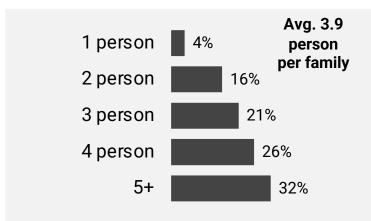


Base: 4771 individuals



#### **Demographics by # of family members**

#### <u>Total</u>



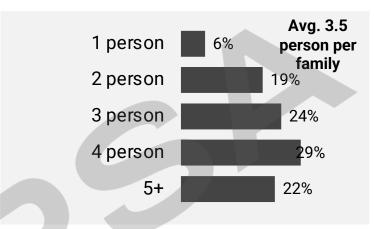
Base: 4978 households

#### Other urban



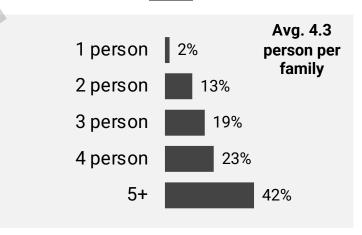
Base: 1625 households

#### <u>Baku</u>



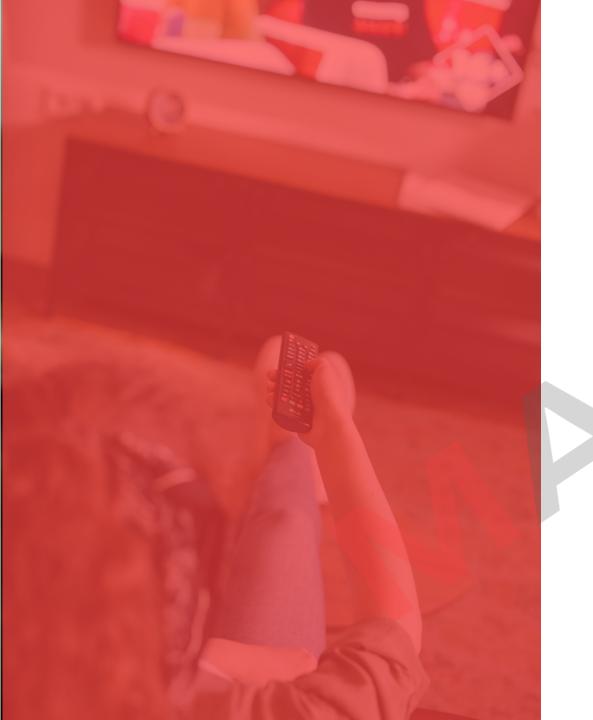
Base: 1834 households

#### **Rural**



Base: 1519 households





# TV VIEWERSHIP HABITS

#### TV HABITS IN AZERBAIJAN



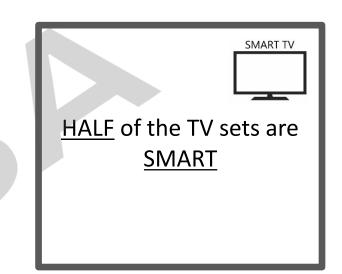
MOST USED RECEPTION

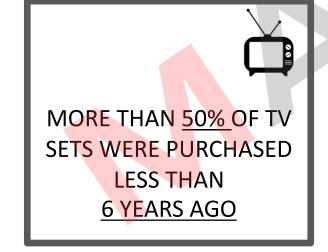
TYPE:

SATELLITE – 71%



AVERAGE NUMBER
OF TVS PER HH:
1.37 TVs



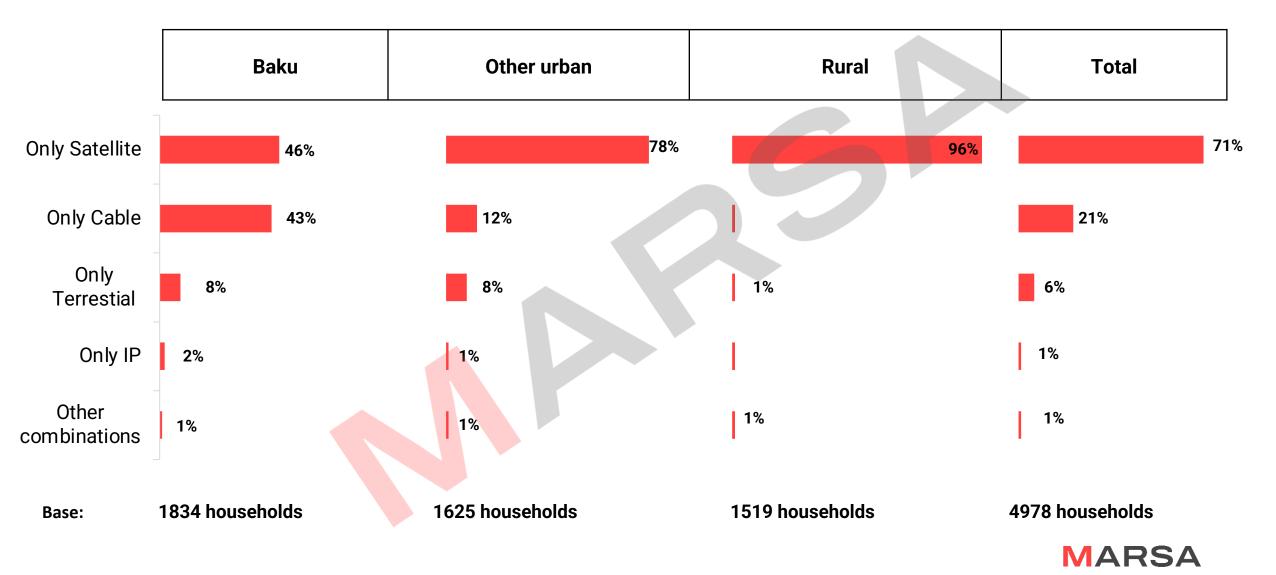




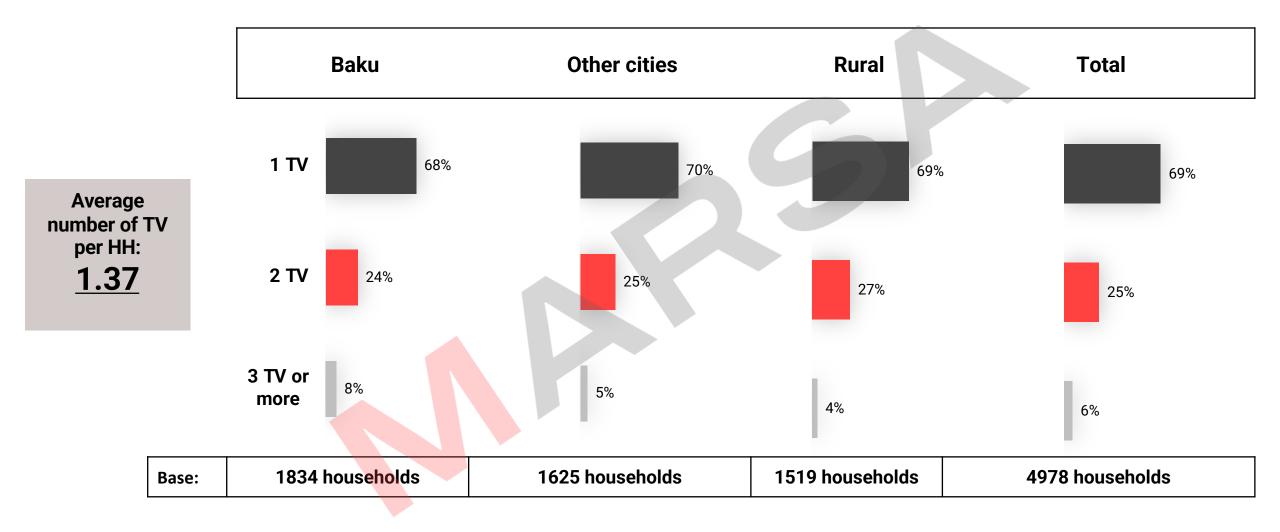
MOSTLY USED TV LOCATION IN HH: <u>LIVING ROOM – 68%</u>



# TV signal types



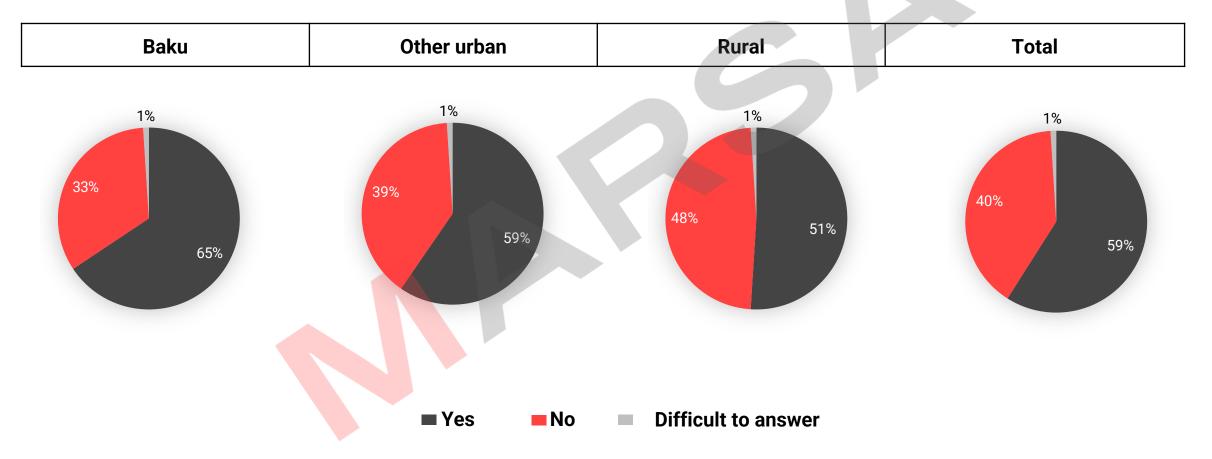
#### Number of TV sets in HH





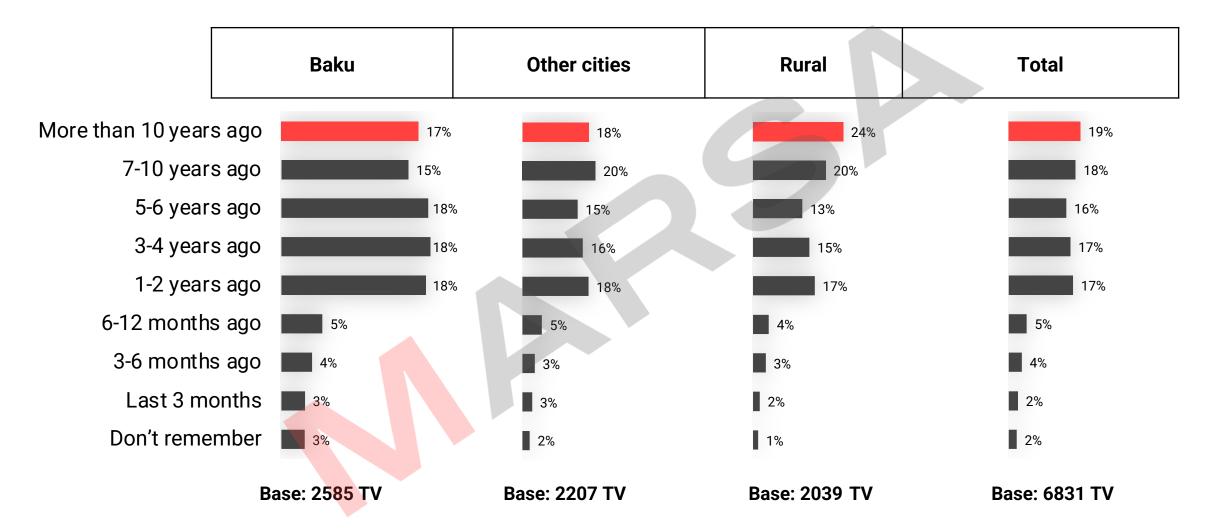
### **TV FEATURES SYSTEM**





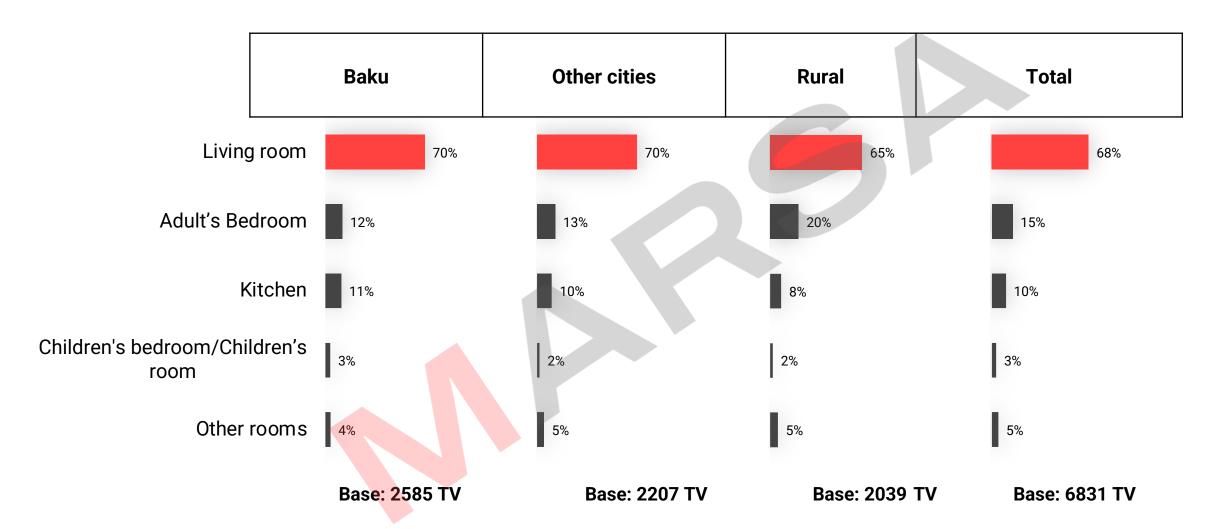


## TV purchase

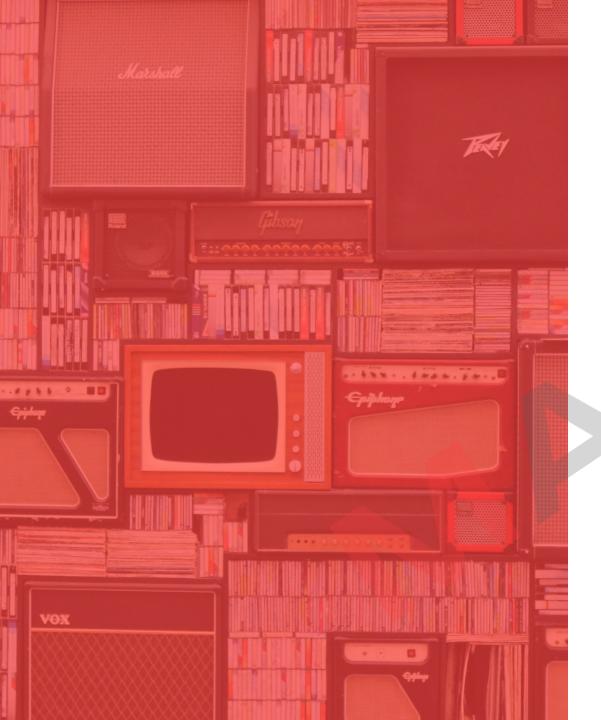




#### TV location in HH

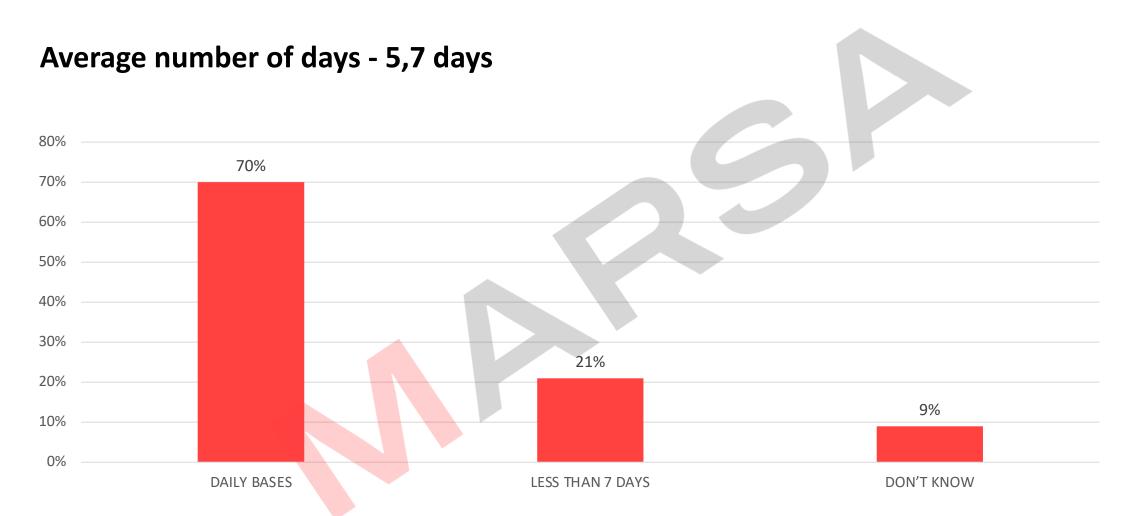






# HOUSEHOLD HABITS

# Number of days a week watching TV





# Number of hours a day watching TV

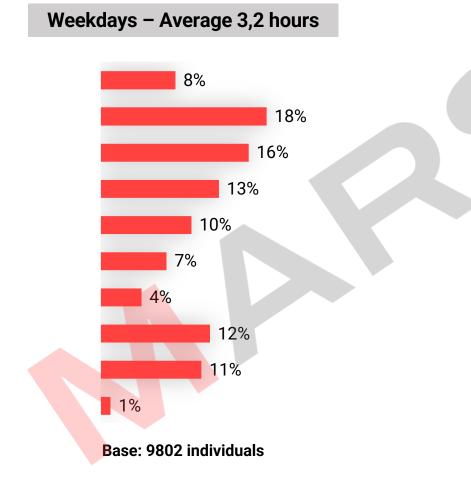


- 1-2 hours
- 2-3 hours
- 3-4 hours
- 4-5 hours
- 5-6 hours
- 6-7 hours

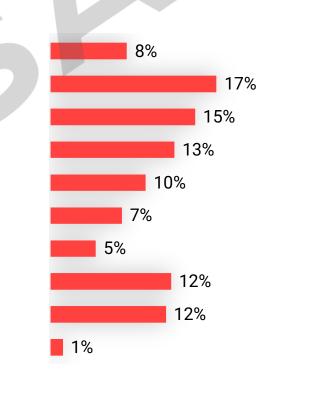
7 hours and more

Don't know

Don't watch/doesn't fit



#### Weekends – Average 3,4 hours



Base: 9459 individuals



# Language preferences of TV watching by geographics

	Baku	Other cities	Rural	Total	
Only AZ	27%	23%	25%	25%	
Only TR	10%	8%	6%	8%	
Only RU	7%	2%	1%	4%	
AZ-TR	25%	42%	54%	39%	
AZ-RU	10%	5%	3%	6%	
AZ-TR-RU	14%	16%	9%	13%	
TR-RU	4%	2%	1%	2%	
OTHER LANG COMBINATIONS	3%	2%	1%	2%	
Base (individuals)	1834	1625	1519	4978	



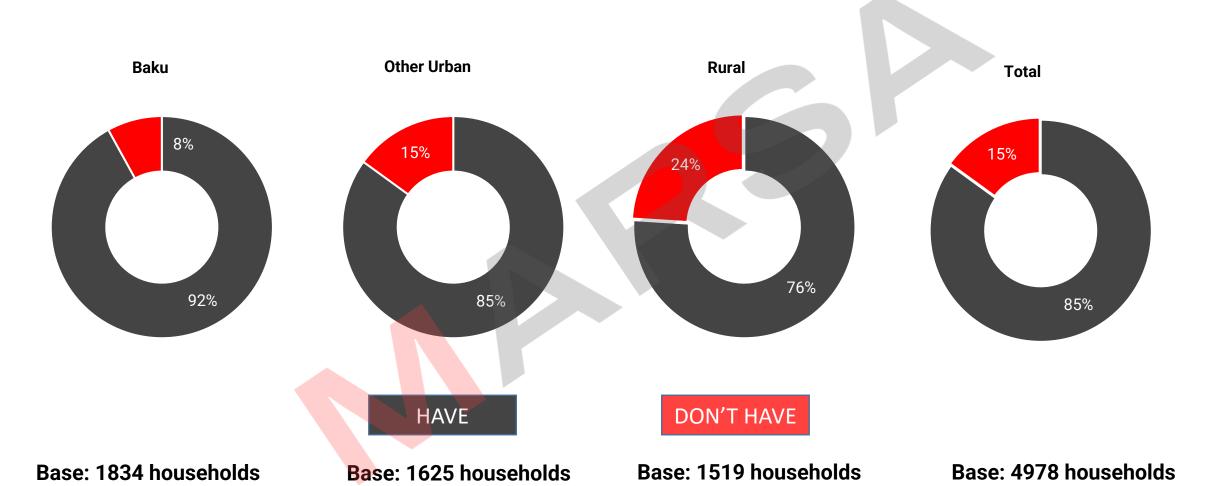
# Language preferences of TV watching by age groups

	4-10	11-17	18-24	25-30	31-40	41-50	51-60	61+
Only AZ	20%	22%	26%	25%	23%	25%	27%	26%
Only TR	10%	8%	10%	10%	9%	8%	6%	4%
Only RU	3%	3%	3%	3%	3%	3%	2%	3%
AZ-TR	46%	45%	39%	39%	43%	41%	39%	43%
AZ-RU	5%	5%	5%	5%	5%	6%	7%	7%
AZ-TR-RU	12%	13%	11%	13%	13%	13%	16%	15%
TR-RU	3%	3%	2%	2%	3%	2%	2%	1%
OTHER LANG COMBINATIONS	2%	1%	3%	2%	2%	2%	1%	1%
Base (individuals)	2028	2129	2018	1910	3175	2664	2415	2348 <b>1ARS</b>



# OTHER MEDIA HABITS

#### **Access to the Internet**



## **TYPE OF CONNECTION**

	Baku	Other cities	Rural	Total
Only ADSL	31%	28%	37%	32%
Only Fiber Optic	23%	36%	26%	28%
Only 3G, 4G or 5G mobile phone	14%	11%	19%	14%
ADSL and 3G, 4G or 5G mobile phone	12%	12%	12%	12%
Fiber optic and 3G, 4G or 5G mobile phone	20%	12%	6%	13%
Other	1%	1%	0%	1%

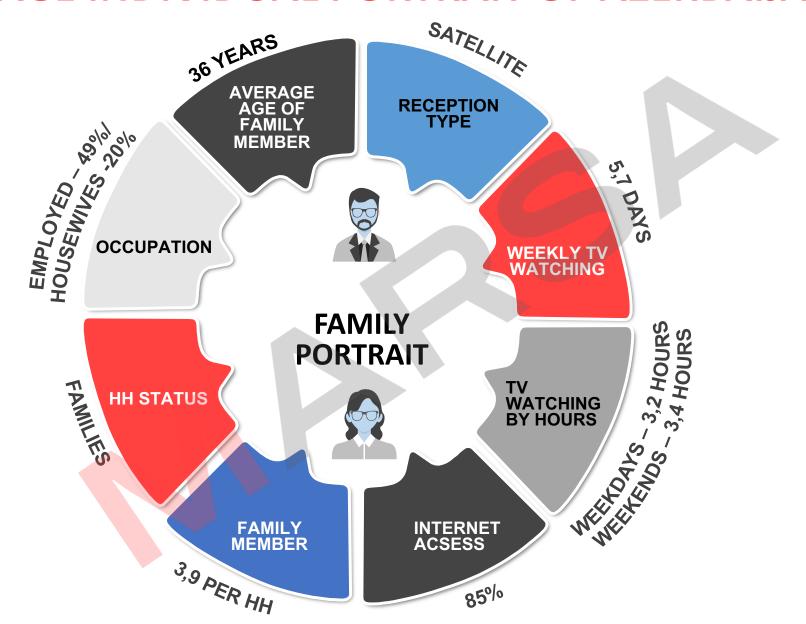




# Summary



#### **AVERAGE INDIVIDUAL PORTRAIT OF AZERBAIJANI HH**



# THANK YOU!

